

Buyer Pre-Purchase Questionnaire

Buyer Name 1: _____

Buyer Name 2: _____

Marital status: Single
 Married buying together
 Married, only one person on Mortgage

Best Contact Phone Number (Buyer 1)

Email address

Best Contact Phone Number (Buyer 2)

Email address

PERSONAL RESIDENCE STATUS

1. Do you currently RENT or OWN your existing residence?
2. If you rent, when does your lease expire? _____
3. Have you ever owned a home before? YES NO
4. If you own a home, is it currently for sale? YES NO
5. If you own a home, must you sell it to qualify for a new loan? YES NO
6. Are you buying this new property as YOUR PRIMARY RESIDENCE or as an INVESTMENT PROPERTY?

FINANCING:

1. How will you fund this purchase? CASH Lender Financing
2. If you are paying cash, can you provide proof of funds in the form of a bank statement or some other type of asset statement? YES NO
3. If you are financing, have you made contact with a lending institution or mortgage company yet? YES NO If yes, what is the name of the lending company? _____
4. Loan Officer: _____ Phone: _____
5. Do I have permission to contact your Loan Officer? YES NO
6. Have you been Pre-Qualified YES NO
7. Pre-Approved? YES NO
8. Can you provide documentation for any of the two possibilities above?
 YES NO
9. What type of financing has your Loan Officer stated will be best for this purchase?
 FHA (requires 3.5% down payment from the borrower)
 VA (requires no down payment from the borrower if VA eligibility certificate is secured)
 Conventional
10. Do you currently have the required funds needed for your down payment?
 YES NO
11. Do you currently have the required funds needed for your closing costs?
 YES NO

Desired Location(s):

- | | | |
|--|--------------------------------------|---|
| <input type="checkbox"/> Altamonte Springs | <input type="checkbox"/> Casselberry | <input type="checkbox"/> Lake Mary |
| <input type="checkbox"/> Longwood | <input type="checkbox"/> Maitland | <input type="checkbox"/> Sanford |
| <input type="checkbox"/> Oviedo | <input type="checkbox"/> Winter Park | <input type="checkbox"/> Winter Springs |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |

Property Type:

- Condo
- Townhome
- Single Family Home
- _____

Price Range:

- | | |
|---|------------------------------|
| <input type="checkbox"/> Less than \$100,000 | Maximum Qualified for: _____ |
| <input type="checkbox"/> \$100,000-\$150,000 | Maximum Qualified for: _____ |
| <input type="checkbox"/> \$150,000-\$200,000 | Maximum Qualified for: _____ |
| <input type="checkbox"/> \$200,000-\$250,000 | Maximum Qualified for: _____ |
| <input type="checkbox"/> \$250,000-\$300,000 | Maximum Qualified for: _____ |
| <input type="checkbox"/> \$300,000- \$400,000 | Maximum Qualified for: _____ |
| <input type="checkbox"/> More than \$400,000 | Maximum Qualified for: _____ |

Must Haves:

- | | |
|-------------|--------------------|
| Beds: _____ | Baths: _____ |
| SF: _____ | Garage Size: _____ |
| Pool: _____ | Fenced: _____ |
| FP: _____ | Other: _____ |

Are you currently in communications with or being represented by any other Real Estate agent? NO YES Name of Agent: _____
 Phone # of Agent: _____

The undersigned Buyer(s) represents that the information set forth in the above questionnaire is accurate and complete. Buyer hereby authorizes LaShawn Norden, PA, REALTOR with Keller Williams Heritage Realty, and/or other Priority One Homes Team member, to verify any and all information shared and agrees to notify LaShawn Norden, PA, REALTOR with Keller Williams Heritage Realty, and/or other Priority One Homes Team member, should any information shared above become inaccurate or incorrect in any way due to the passage of time.

Buyer 1: _____ Date: _____

Buyer 2: _____ Date: _____